

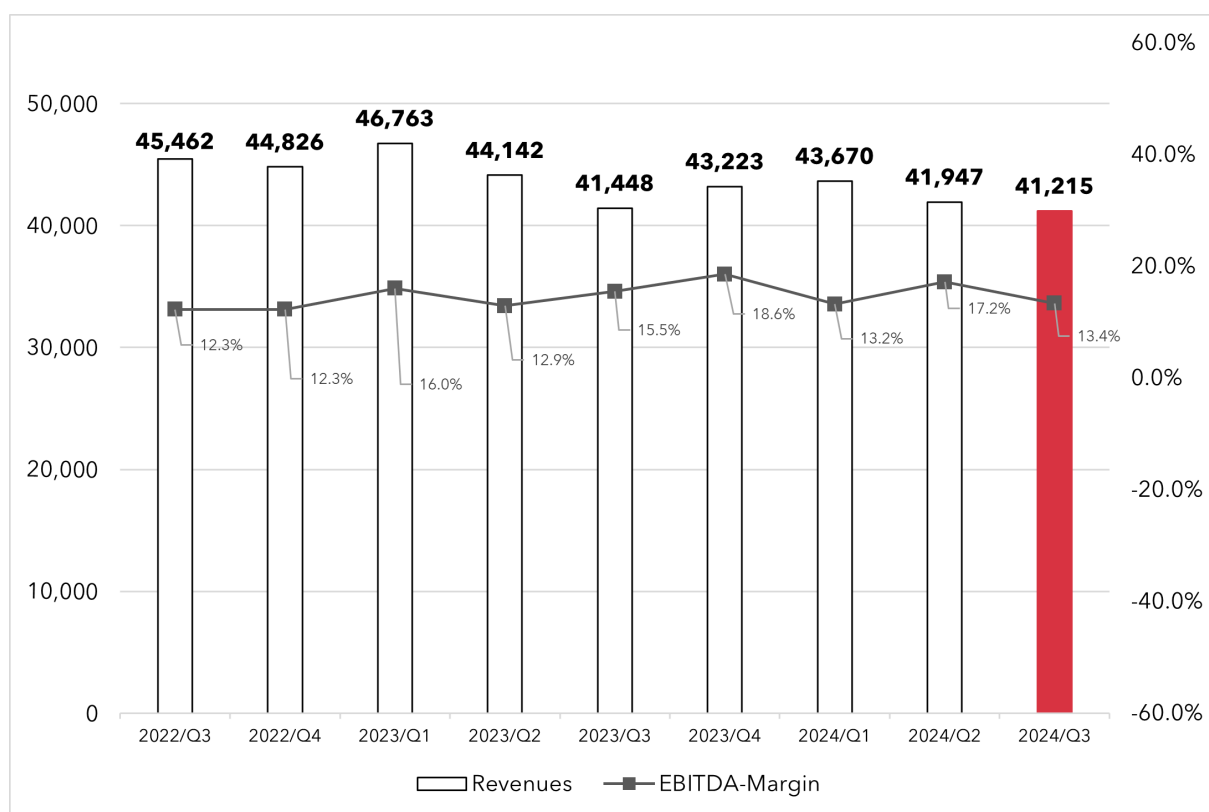


**9M/2024**  
**Quarterly report**



## Key figures

### REVENUE BY QUARTER (IN EUR THOUSAND)



### GROUP KEY FIGURES (IN EUR THOUSAND)<sup>1)</sup>

	2023/Q3	2023/Q4	2024/Q1	2024/Q2	2024/Q3
<b>Revenue</b>	41,448	43,223	43,670	41,947	<b>41,215</b>
<b>EBITDA</b>	6,422	8,018	5,758	7,223	<b>5,507</b>
as percentage of revenue	15.5	18.6	13.2	17.2	<b>13.4</b>
<b>Consolidated profit/loss</b>	1,144	8,424	2,620	200	<b>4,879</b>
as percentage of revenue	2.8	19.5	6.0	0.5	<b>11.8</b>
<b>Equity</b>	26,701	34,359	37,713	37,495	<b>41,171</b>
as percentage of balance sheet	15.1	19.5	21.3	22.2	<b>25.8</b>
<b>Net debt</b>	17,412	14,363	5,825	4,157	<b>-6,411</b>
as percentage of equity	65	42	15	11	<b>-16</b>
Share price end of period (EUR)	2.96	2.84	2.50	2.54	<b>2.28</b>
Earnings per share (basic in EUR)	0.07	0.55	0.17	0.01	<b>0.31</b>
Earnings per share (diluted in EUR)	0.07	0.55	0.17	0.01	<b>0.31</b>

<sup>1)</sup> The changes in the comparative period Q4 2023 were made in connection with an adjustment in accordance with IAS 8.41 et seq. It is explained in note (9) of the notes to the consolidated financial statements 2023. In addition, the comparative information was adjusted due to a discontinued operation.

## FP nine-month figures characterized by declining operating business and sale of freesort

Total revenue in the first nine months of 2024 falls by 4.2% to EUR 126.8 million compared to EUR 132.4 million in the same period of the previous year; revenue from the Mail Services division no longer included; prior-year figures have been adjusted accordingly

**Mailing & Shipping Solutions** area: revenue down by 2.7% to EUR 107.3 million compared to EUR 110.2 million in the same period of the previous year, negative exchange rate effects of EUR 0.3 million, environment remains challenging due to declining mail volumes worldwide

**Digital Business Solutions** area: sales fall by 10.5% to EUR 19.5 million compared to EUR 21.8 million in the same period of the previous year, continued double-digit growth in SaaS-based solutions, decline in output management, which is also affected by declining mail volumes

**Mail Services** division: Sale of the subsidiary and deconsolidation of freesort as a discontinued operation as of September 30, 2024

**EBITDA** falls by 5.7% to EUR 18.5 million after EUR 19.6 million in the same period of the previous year; EBITDA margin at 14.6% (previous year: 14.8%)

**Forecast** for 2024 from September 30, 2024 confirmed, with the discontinued operation due to the sale of freesort GmbH eliminated from the figures: Revenue expected to be up to 7% below the previous year's adjusted revenue of EUR 175.6 million, EBITDA expected to be up to 17% below the previous year's adjusted EBITDA of EUR 27.6 million

## Dear shareholders, dear business partners!

The macroeconomic and sector-specific environment remains difficult. The German economy lacks the dynamic impetus it needs to emerge from crisis mode. In some of FP's key markets, mail volumes are falling more sharply than expected and wage costs have risen significantly in many countries. We therefore continue to expect a decline in operating revenue and earnings for the year as a whole.

In addition to the decline in operating business, these nine-month figures were influenced by the sale of our subsidiary freesort as of September 30, 2024. freesort contributed EUR 66.8 million to Group revenue with franking and sorting services in the last financial year. This share will therefore no longer apply now and in the future. However, FP must now bear the pro rata administrative costs of EUR 0.5 million previously allocated to freesort alone. However, the transaction creates good conditions for us to focus on the transformation process at FP.

We are driving forward the most important topics for this in a Key Value Driver framework (KVD). We are currently working on 23 projects with a great deal of energy and focus to reduce complexity throughout the Group, increase efficiency in the Mailing & Shipping Solutions area and drive growth in the Digital Business Solutions area.

Due to the reduction in the size of the Management Board, we have agreed a new governance structure. A platform has been created at the highest level to coordinate issues that require a Board resolution with the core management team.

There is still a lot to be done before the two business areas can develop their full potential. The economic headwind is not making things any easier, but at the same time it highlights the need to lay the foundations for tomorrow's success now.

We will continue to keep you informed about the company's development in the future and would be delighted if you would accompany us on this journey.

Your Management Board

Friedrich Conzen

## Overall statement:

### **FP records a decline in operating business, but increases profit in the first nine months of 2024 due to the sale of freesort**

As expected, the **FP** Group recorded a decline in revenue in the first nine months of 2024, accompanied by strong consolidated earnings growth from non-recurring effects. This is based both on the cost-cutting measures and on one-off positive effects from the sale of freesort. Various measures led to a significant one-off improvement in free cash flow. In the first three quarters, the company generated total revenue of EUR 126.8 million compared to EUR 132.4 million in the same period of the previous year, which was adjusted due to the sale of freesort. There were negative currency effects of EUR 0.3 million in the first nine months of 2024. At EUR 18.5 million, EBITDA also declined in line with the revenue trend compared to the previous year's figure of EUR 19.6 million. The EBITDA margin remained stable at 14.6%. EBITDA in the previous period was influenced by the release of provisions in the amount of around EUR 2 million. Free cash flow increased to EUR 20.5 million compared to EUR 5.6 million in the same period of the previous year, mainly due to the freesort transaction and tax refunds abroad. Against this backdrop, **FP's** performance in the 2024 financial year to date has been characterized by these one-off effects, while the overall economic and sector-specific situation in the operating area remains challenging. The development shows that **FP** must press ahead with the transformation. The focus is on strengthening the value drivers in the business areas, flanked by the adjustment of cost structures and strict cash flow management.

Revenue in the Mailing & Shipping Solutions area fell by 2.7% to EUR 107.3 million in the first nine months of 2024 (prior-year period: EUR 110.2 million). Negative currency effects of EUR 0.3 million were incurred in 2024. **FP** was able to increase revenue in its largest foreign market, the USA. In most European countries, however, revenue declined. Revenue from product sales continued to develop positively, while revenue in the after-sales business from service, consumables and teleporto was slightly down on the previous year. The environment remains challenging in view of declining mail volumes worldwide. The ongoing KVD projects in the Mailing & Shipping Solutions area, for example, aim to achieve greater harmonization of sales and service processes. With an increasingly sustainable product range through the use of recycled components or refurbished

machines, **FP** is responding to the circular economy trend. The measures taken with the KVD projects are aimed at stabilizing the top line and increasing efficiency.

The Digital Business Solutions area recorded a 10.5% decline in revenue to EUR 19.5 million in the reporting period compared to EUR 21.8 million in the same period of the previous year. As in the previous quarters, this particularly affected Output Management, which was once again affected by declining mail volumes. The implementation of new hardware and software, which was completed at the end of 2023, enabled the range of services to be expanded with greater automation and digitalization of customer processes. This is reflected in a growing sales pipeline, which should also have an impact on revenue over the next few quarters. SaaS-based solutions, on the other hand, recorded growth of 15% compared to the same period last year. In particular, the continuous development of new features in all solutions and the flexible customization options to meet customer needs make the products attractive to customers and demonstrate the potential associated with them. In addition to internationalization, the further development of the digital commerce platform is a key KVD project in this area. The platform establishes the basis for driving forward the scaling of digital solutions in the coming months with efficient sales and support processes.

The Mail Services area, which focused on the collection, franking and consolidation of business mail, was discontinued with the sale of freesort as of September 30, 2024. The **FP** Group is focusing on the Mailing & Shipping Solutions and Digital Business Solutions areas with the aim of driving forward the transformation of the **FP** Group.

## Earnings situation:

### **EBITDA down operationally, but EBITDA margin almost at previous year's level**

In the first nine months of 2024, the **FP** Group generated EBITDA of EUR 18.5 million compared to EUR 19.6 million in the same period of the previous year, which was influenced by a positive one-off effect in personnel expenses. There were also negative exchange rate effects of EUR 0.3 million in 2024. The EBITDA margin was therefore 14.6% (same period of the previous year: 14.8%). The earnings trend was impacted by the decline in revenue on the one hand and partially offset by cost reductions on the other. Further cost reductions will be necessary as pro rata administrative costs can no longer be allocated following the sale of freesort.

The cost of materials decreased by 6.5% to EUR 41.2 million in the first three quarters of 2024 (same period of the previous year: EUR 44.1 million), primarily as a result of the decline in expenses for raw materials and supplies.

Personnel expenses fell slightly by 1.0% to EUR 44.0 million euros compared to EUR 44.5 million in the same period of the previous year. It should be noted that the same period of the previous year included net income from changes in restructuring provisions amounting to EUR 2.0 million.

Other operating expenses decreased by 10.6% year-on-year to EUR 26.8 million in the first nine months of 2024 compared to EUR 30.0 million in the previous year. This was mainly due to the decline in personnel leasing and the reversal of provisions in the production area.

Depreciation, amortization and impairments increased by 13.0% to EUR 13.9 million in the first nine months of 2024 compared to EUR 12.3 million in the same period of the previous year. This was primarily due to impairment losses on capitalized development costs. This was offset by lower amortization of rights of use and other intangible assets.

Net interest income improved significantly by EUR 0.7 million to EUR 1.0 million in the first nine months of 2024. This resulted from an increase in interest income and lower interest expenses to banks. This is due to the further repayment of the syndicated loan in the amount of EUR 12.6 million.

Income tax expenses amounted to a total of EUR 2.6 million in the first three quarters of 2024 (previous year: EUR 6.7 million). This corresponds to a tax rate

of 25.3% (previous year: 76.8%). The decrease in the tax rate is mainly due to IAS 8-related changes in the previous year and positive tax effects from the elimination of intercompany profits in the current year. Excluding the freesort transaction, the tax rate is 44.3%.

Consolidated net income from continuing operations after taxes amounted to EUR 3.3 million compared to EUR 0.6 million in the same period of the previous year. Consolidated net income from discontinued operations after taxes amounted to EUR 4.4 million compared to EUR 1.4 million in the same period of the previous year. This includes a gain on disposal of EUR 3.9 million from the sale of freesort and freesort's contribution to earnings of EUR 0.5 million; revenue with freesort in the Mailing & Shipping Solutions and Digital Business Solutions areas are still included in consolidated revenues, as these are part of the continuing operations.

As a result, consolidated net income increased by 280.6% in the first nine months of 2024 and amounted to EUR 7.7 million compared to EUR 2.0 million in the same period of the previous year. Earnings per share (EPS) rose to EUR 0.49 compared to EUR 0.13 in the same period of the previous year due to the one-off effect.

## Financial position and net assets:

### Strong positive free cash flow in the first nine months of 2024

The **FP** Group is focusing on cost control and liquidity management in order to secure the **FP** Group's strategic and operational goals in the long term. At EUR 17.5 million, operating cash flow after nine months of 2024 was up on the previous year's level of EUR 14.0 million due to one-off tax refunds abroad for prior-year periods. Due to the sale of freesort, the positive cash flow from investing activities amounted to EUR 2.9 million in the first nine months of 2024 compared to EUR -8.4 million in the same period of the previous year.

Overall, free cash flow of EUR 20.5 million was generated in the first nine months of 2024 after EUR 5.6 million in the same period of the previous year. The positive cash flow from operating activities is a key source of financing for the **FP** Group. In addition, there are existing credit agreements with financial institutions and finance lease agreements. The **FP** Group's non-current financial liabilities decreased to EUR 14.8 million as at September 30, 2024 compared to EUR 30.2 million as at December 31, 2023. This was due to the further repayment of the syndicated loan (EUR 12.6 million). Current financial liabilities also decreased to EUR 2.8 million compared to EUR 3.4 million in the previous year. The **FP** Group's cash and cash equivalents amounted to EUR 24.0 million at the end of the third quarter of 2024 (December 31, 2023: EUR 19.2 million). The **FP** Group's net debt amounted to EUR 14.4 million as at the reporting date of December 31, 2023. On September 30, 2024, **FP** had a net cash position of EUR 6.4 million. The equity ratio increased to 25.8% compared to 19.5% at the end of 2023.

## Opportunities and risks

The **FP Group** has explained the risks and opportunities in detail in the combined management report for the 2023 financial year. The 2023 Annual Report is available online at <https://www.fp-francotyp.com>. In the reporting period, there were no significant changes to the opportunities and risks described in the combined management report for the 2023 financial year.

### FP confirms forecast for 2024

Developments in the 2024 financial year will continue to be influenced by the difficult overall and sector-specific economic conditions. On August 2, 2024, the company decided to adjust its forecast on the basis of preliminary figures for the first half of 2024. Due to the sale of freesort GmbH, the forecast was adjusted again on September 30, 2024. Revenue for the 2024 financial year is now expected to be up to 7% below the adjusted prior-year revenue of EUR 175.6 million. EBITDA is expected to be up to 17% below the previous year's adjusted EBITDA of EUR 27.6 million. Previously, a decline in sales of up to 6% and a decline in EBITDA of up to 12% had been expected on the basis of the reported key figures.

With the sale of freesort GmbH, the **FP** Group is focusing on the Mailing & Shipping Solutions and Digital Business Solutions areas with the aim of further advancing the transformation of the **FP** Group.

The expected development of the financial performance indicators for the 2024 financial year is generally based on the assumption of constant exchange rates.

# CONSOLIDATED FIGURES

**of Francotyp-Postalia Holding AG**

**for the Period from January 1 to September 30 2024**

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The financial figures were prepared in line with the International Financial Reporting Standards (IFRSs), as adopted by the EU. However, this quarterly report is not an interim financial report as defined by the International Accounting Standard IAS 34.

Please note that there may be rounding differences compared to exact mathematical figures (monetary units, percentages, etc.).



## Consolidated Statement of Comprehensive Income For the Period from January 1 to September 30, 2024

in EUR thousand	9M 2024	9M 2023	Q3 2024	Q3 2023
		adjusted <sup>1)</sup>		adjusted <sup>1)</sup>
Revenue	126,831	132,353	41,215	41,448
Changes in inventory	-386	-57	-724	1
Own work capitalized	4,275	5,572	1,148	1,666
Other operating income	901	1,240	161	270
Cost of materials	41,215	44,085	13,317	13,996
a) Expenses for raw materials, consumables and supplies	30,023	32,303	8,767	10,257
b) Cost of purchased services	11,192	11,782	4,550	3,739
Employee benefit expenses	44,031	44,482	13,811	13,064
a) Wages and salaries	37,181	37,101	11,742	10,717
b) Social security contributions	6,005	6,456	1,796	2,025
c) Expenses for pensions and other benefits	845	925	274	322
Expenses from impairment losses less income from reversals of impairment losses on trade receivables	1,053	901	-213	-160
Other operating expenses	26,834	30,030	9,378	10,064
Earnings before interest, taxes, depreciation and amortization (EBITDA)	18,488	19,610	5,507	6,422
Amortization, depreciation and impairment	13,861	12,263	3,673	4,067
Earnings before interest and taxes (EBIT)	4,628	7,348	1,834	2,355
Net interest income	951	219	68	28
a) Interest and similar income	2,663	2,086	682	698
b) Interest and similar expenses	1,712	1,867	614	670
Other financial result	293	-258	-384	87
Income taxes	-2,603	-6,694	-623	-1,477
<b>Consolidated profit from continued operations</b>	<b>3,268</b>	<b>615</b>	<b>895</b>	<b>993</b>
Consolidated profit from discontinued operations after taxes	4,430	1,408	3,984	151
<b>Consolidated profit</b>	<b>7,698</b>	<b>2,023</b>	<b>4,879</b>	<b>1,144</b>

1) The changes in the comparative period 9M 2023 were made in connection with an adjustment in accordance with IAS 8.41 et seq. It is explained in note (9) of the notes to the consolidated financial statements 2023. In addition, the comparative information was adjusted due to a discontinued operation.

in EUR thousand	9M 2024	9M 2023	Q3 2024	Q3 2023
		adjusted <sup>1)</sup>		adjusted <sup>1)</sup>
<b>Other comprehensive income</b>				
Adjustment of provisions for pensions and similar liabilities	-267	-253	-95	-87
thereof taxes	87	71	31	21
<b>Other comprehensive income not to be reclassified to profit or loss in subsequent periods</b>	-267	-253	-95	-87
Foreign currency translation of financial statements of foreign entities	-559	650	-1,105	800
Net investments in foreign operations	0	0	0	0
thereof taxes	0	0	0	0
Cash flow hedges - effective part of changes to fair value	-187	103	-160	18
thereof taxes	79	-44	67	-8
Cash flow hedges - hedging costs	-87	-95	39	-93
thereof taxes	37	41	-16	40
Cash flow hedges - reclassified to profit or loss	146	181	49	38
thereof taxes	-61	-78	-21	-16
<b>Other comprehensive income to be reclassified to profit or loss in subsequent periods</b>	-688	839	-1,177	763
<b>Other comprehensive income after taxes</b>	-955	586	-1,272	675
<b>Total comprehensive income</b>	6,744	2,608	3,607	1,819
Consolidated profit	7,698	2,023	4,879	1,144
thereof attributable to the shareholders of FP Holding	7,698	2,023	4,879	1,144
Total comprehensive income	6,744	2,608	3,607	1,819
thereof attributable to the shareholders of FP Holding	6,744	2,608	3,607	1,819
Earnings per share (basic in EUR)	0.49	0.13	0.31	0.07
Earnings per share (diluted in EUR)	0.49	0.13	0.31	0.07

1) The changes in the comparative period 9M 2023 were made in connection with an adjustment in accordance with IAS 8.41 et seq. It is explained in note (9) of the notes to the consolidated financial statements 2023. In addition, the comparative information was adjusted due to a discontinued operation.

## Consolidated Interim Statement of Financial Position as of September 30, 2024

### ASSETS

in EUR thousand	30.09.2024	31.12.2023
<b>NON-CURRENT ASSETS</b>	<b>69,865</b>	<b>78,490</b>
<b>Intangible assets</b>	<b>13,172</b>	17,926
Internally generated intangible assets	2,888	4,450
Customer relationships and other intangible assets acquired for consideration	4,742	5,734
Goodwill	4,303	4,320
Development projects in progress and advance payments	1,239	3,422
<b>Property, plant and equipment</b>	<b>26,494</b>	28,674
Land, land rights and buildings	1,626	1,784
Technical equipment and machinery	564	1,271
Other equipment, operating and office equipment	2,804	3,048
Leased products	21,352	22,304
Advance payments and assets under construction	148	267
<b>Right of use assets</b>	<b>7,201</b>	10,691
<b>Non-current financial assets</b>	<b>17,161</b>	16,148
Finance lease receivables	17,121	16,094
Other non-current financial assets	40	55
<b>Non-current non-financial assets</b>	<b>2,098</b>	1,460
Other non-current non-financial assets	2,098	1,460
<b>Deferred tax assets</b>	<b>3,738</b>	3,591
<b>CURRENT ASSETS</b>	<b>89,536</b>	<b>97,650</b>
<b>Inventories</b>	<b>16,013</b>	17,880
Raw materials, consumables and supplies <sup>2)</sup>	8,329	9,139
Work in progress <sup>2)</sup>	244	220
Finished goods and merchandise <sup>2)</sup>	11,109	12,187
Value adjustments on inventories <sup>2)</sup>	-3,669	-3,666
<b>Trade receivables</b>	<b>16,186</b>	20,255
<b>Other current financial assets</b>	<b>8,768</b>	12,899
Finance lease receivables	7,175	6,881
Derivative financial instruments	32	293
Other financial assets	1,561	5,725
<b>Other current non-financial assets</b>	<b>5,924</b>	8,071
Income taxes receivable	1,697	4,328
Other non-financial assets	4,227	3,743
<b>Cash and cash equivalents<sup>1)</sup></b>	<b>42,644</b>	38,545
<b>Assets</b>	<b>159,400</b>	<b>176,140</b>

1) Cash and cash equivalents includes postage credit managed by the FP Group of EUR 18,611 thousand (previous year EUR 19,380 thousand).

2) Adjustment of the comparative period due to the change to gross presentation.

## EQUITY AND LIABILITIES

in EUR thousand	30.09.2024	31.12.2023
<b>EQUITY</b>	<b>41,170</b>	<b>34,359</b>
Share capital	16,301	16,301
Capital reserves	34,296	34,296
Stock option reserve	1,544	1,544
Treasury shares	-2,524	-2,524
Loss carried forward	-11,963	-22,477
Consolidated profit after non-controlling interests	7,698	10,446
Other comprehensive income	-4,182	-3,227
<b>NON-CURRENT LIABILITIES</b>	<b>33,553</b>	<b>49,776</b>
Provisions for pensions and similar obligations	13,970	14,054
Other provisions	594	861
Financing liabilities	14,831	30,151
Other financial liabilities	503	383
Other non-financial liabilities	1,095	1,095
Deferred tax liabilities	2,560	3,231
<b>CURRENT LIABILITIES</b>	<b>84,677</b>	<b>92,005</b>
Tax liabilities	5,398	4,141
Other provisions	6,014	9,086
Financing liabilities	2,791	3,377
Trade payables	10,835	14,090
Other financial liabilities	36,315	39,018
<i>thereof telepostage</i>	31,902	32,479
Other non-financial liabilities	23,324	22,293
<b>Equity and liabilities</b>	<b>159,400</b>	<b>176,140</b>

## Consolidated Cash Flow Statement for the Period from January 1 to September 30, 2023

in EUR thousand	9M 2024	9M 2023
		adjusted <sup>2)</sup>
<b>1. cash flow from operating activities</b>		
Consolidated profit	7,698	2,022
Net income tax recognized in profit or loss	2,603	6,969
Net interest income recognized in profit or loss	-951	-169
Amortization, depreciation and impairment on non-current assets	14,661	13,093
Decrease (-)/increase (+) in provisions and tax liabilities	-4,153	-4,399
Loss (+)/gain (-) on the disposal of non-current assets	159	264
Decrease (+)/increase (-) in inventories, trade receivables and other assets	-824	-1,175
Decrease (+)/increase (-) in finance lease receivables	-1,319	-531
Decrease (-)/increase (+) in trade payables and other liabilities	949	-348
Other non-cash expenses (+)/income (-)	-3,906	805
Interest received	2,663	2,087
Interest paid	-1,433	-1,587
Income taxes paid (refund (+), payment (-))	1,395	-3,009
<b>Cash flow from operating activities</b>	<b>17,543</b>	<b>14,021</b>
<b>2. cash flow from investing activities</b>		
Payments for the capitalization of development costs	-1,071	-1,434
Proceeds/payments from disposals of items of fixed assets	18	36
Payments for investments in intangible assets	-259	-412
Payments for investments in property, plant and equipment	-4,899	-6,628
Proceeds from the sale of discontinued operations, less cash sold	9,124	0
<b>Cash flow from investing activities</b>	<b>2,913</b>	<b>-8,438</b>
<b>3. cash flow from financing activities</b>		
Bank loan repayments	-12,507	-7,502
Repayment of lease liabilities	-3,261	-3,486
Proceeds from the sale of treasury shares	0	-929
Proceeds from the assumption of bank loans	154	1,688
<b>Cash flow from financing activities</b>	<b>-15,614</b>	<b>-10,229</b>
<b>Cash<sup>1)</sup></b>		
Change in cash	4,842	-4,646
Change in cash due to currency translation	26	79
Cash at the beginning of the period	19,165	22,846
<b>Cash at the end of the period</b>	<b>24,033</b>	<b>18,279</b>

<sup>1)</sup> Postage credit balances managed by the FP Group amounting to EUR 18,611 thousand (previous year: EUR 20,013 thousand), are deducted from cash and cash equivalents and other liabilities.

<sup>2)</sup> The changes in the comparative period 9M 2023 were made in connection with an adjustment in accordance with IAS 8.41 et seq. It is explained in note (9) of the notes to the consolidated financial statements 2023.

## Consolidated Statement of Changes in Equity for the period from January 1 to September 30 2024

in EUR thousand	Share capital	Capital reserves	Stock option reserve	Treasury shares	Consolidated profit/loss
<b><sup>1)</sup>Adjusted as at 1 Jan 2023</b>	<b>16,301</b>	<b>34,296</b>	<b>1,544</b>	<b>-1,559</b>	<b>-22,477</b>
<b>Consolidated profit 1 Jan - 30 Sep 2023</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>4,492</b>
<b>Adjustment</b>					<b>-2,470</b>
<b>Adjusted consolidated profit 1 Jan - 30 Sep 2023</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2,023</b>
Foreign currency translation of financial statements of foreign entities	0	0	0	0	0
Adjustment of provisions for pensions and similar liabilities	0	0	0	0	0
Cash flow hedges	0	0	0	0	0
<b>Other comprehensive income 1 Jan - 30 Sep</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Adjusted total comprehensive income 1 Jan - 30 Sep</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2,023</b>
Share buy-back	0	0	0	-929	0
<b><sup>1)</sup>Adjusted total as at 30 Sep 2023</b>	<b>16,301</b>	<b>34,296</b>	<b>1,544</b>	<b>-2,488</b>	<b>-20,454</b>
<b>Equity on 01 Jan 2024</b>	<b>16,301</b>	<b>34,296</b>	<b>1,544</b>	<b>-2,524</b>	<b>-12,031</b>
<b>Consolidated profit 1 Jan - 30 Sep 2024</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>7,698</b>
Foreign currency translation of financial statements of foreign entities	0	0	0	0	0
Adjustment of provisions for pensions and similar liabilities	0	0	0	0	0
Cash flow hedges	0	0	0	0	0
<b>Other comprehensive income 1 Jan - 30 Sep 2024</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total comprehensive income 1 Jan - 30 Sep 2024</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>7,698</b>
Changes in the scope of consolidation	0	0	0	0	68
<b>Equity on 30 Sep 2024</b>	<b>16,301</b>	<b>34,296</b>	<b>1,544</b>	<b>-2,524</b>	<b>-4,265</b>

<sup>1)</sup>The changes in the comparative period 2023 were made in connection with an adjustment in accordance with IAS 8.41 et seq. It is explained in note (9) of the notes to the consolidated financial statements 2023.

Other comprehensive income								Total equity
Foreign currency translation	Net investments in foreign operations	Adjustment due to IAS 19	Difference amount from acquisition of shares of other shareholders	Reserve for cash flow hedge	Reserve for cost of hedging	Equity attributable to shareholders of FP Holding		
393	0	-2,722	-439	-379	64	25,021	25,021	
0	0	0	0	0	0	4,492	4,492	
						-2,470	-2,470	
0	0	0	0	0	0	2,023	2,023	
650	0	0	0	0	0	650	650	
0	0	-253	0	0	0	-253	-253	
0	0	0	0	284	-95	189	189	
650	0	-253	0	284	-95	586	586	
650	0	-253	0	284	-95	2,608	2,608	
0	0	0	0	0	0	-929	-929	
1,042	0	-2,975	-438	-96	-31	26,700	26,700	
-116	0	-2,557	-438	-228	112	34,359	34,359	
0	0	0	0	0	0	7,698	7,698	
-559	0	0	0	0	0	-559	-559	
0	0	-267	0	0	0	-267	-267	
0	0	0	0	-41	-87	-129	-129	
-559	0	-267	0	-41	-87	-955	-955	
-559	0	-267	0	-41	-87	6,744	6,744	
0	0	0	0	0	0	68	68	
-675	0	-2,824	-438	-269	25	41,171	41,171	

# Financial calendar

## FINANCIAL CALENDAR

Annual Report 2024	April 28, 2025
Results for the first quarter 2025	May 28, 2025
Annual General Meeting, Berlin	June 24, 2025
Interim Financial Report 2025	August 28, 2025
Results for the third quarter 2025	November 20, 2025

## Further information on FP

Francotyp-Postalia Holding AG, a listed company based in Berlin, is the holding company of the globally active FP Group (FP). FP is an expert in solutions that make office and working life easier and more efficient. FP has two business divisions: Mailing & Shipping Solutions and Digital Business Solutions. In the Mailing, Shipping & Office Solutions division, FP is the world's third-largest provider of mailing systems and the market leader in Germany, Austria, Scandinavia and Italy. In the Digital Business Solutions division, FP optimizes customers' business processes and offers solutions for document workflow management, business process management & automation and dispatch management & logistics. FP is represented in 15 countries with its own subsidiaries and in many other countries with its own dealer network. The Mail Services division was sold in 2024. In 2023, FP generated adjusted revenue of more than EUR 175 million.

For further information visit [www.fp-francotyp.com](http://www.fp-francotyp.com).

## Imprint

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